

Unleashing the power of GS1 Digital Link in the Alcoholic Beverages Industry! Alcoholic Beverages Webinar, 22 June 2023, from 11:00 to 12:00 CEST

Agenda:



Welcome!
Camille Dreyfuss, GS1 in Europe Secretary General





Why the project is strategic for companies and GS1 Organisations

Bruno Aceto, CEO of GS1 Italy and GS1 in Europe Sponsor on Alcoholic Beverages project





Upcoming regulation for wines, Self-commitments for spirits: where do we stand?

Dr Ignacio Sánchez Recarte, Secretary General Comité Vins - CEEV

Ulrich Adam, Director General spiritsEUROPE





The power of GS1 Digital Link in the Alcoholic Beverages Industry Phil Archer, Director Web Solutions, GS1 Global Office





Outcomes and GS1 tools for companies and solution providers

Paul Bounaud, Community Engagement Director of GS1 France & Project Leader GS1 in Europe

10'



Conclusions & Next steps
Cihan Korucu, COO of GS1 Türkiye & Project Manager GS1 in Europe



About you... and all of us today!



48 countries



268 registrations from Industry



67 registrations from Associations & Solutions providers



239 registrations from GS1 Member Organisations



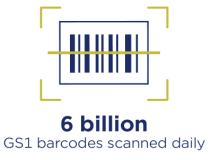
And who is GS1 actually?

GS1 is a neutral, not-for-profit global standards organisation that develops and maintains the most widely used global standards for efficient business communication.

116 local Member Organisations



GS1 believes in the power of standards to transform the way we work and live.







Selling a product starts with a GS1 barcode number: the GS1 barcode launched a digital revolution enabling a product to be identified and connected to accurate information from the start.



About GS1 in Europe: 49 Member Organisations



Whom do GS1 member organizations serve?



Major companies

Some examples below





Solution providers



















To support efficiently GS1 member companies, a close collaboration between Associations and GS1 member organisations is essential at the European and national levels



GS1 in Europe: an inclusive and neutral place to collaborate

to structure and share information on the nutrition and ingredients of all wines and spirits sold in the EU to consumers in a digital way since there is a consensus on the common interest. While the "WHAT", "WHEN" and "WHY" of labelling are up to industry and sector associations.

GS1 in Europe enables wines and spirits companies to deliver on their commitments by leveraging the GS1 identification system already implemented combined with QR code and standardized data powered by GS1-standards based solutions.





Goals of the webinar

The industry must get ready for informing consumers on the ingredients, nutrition, and allergens of alcoholic beverages. The goals are:

- Inform the industry on the upcoming (self) regulation for wines & spirits
- Inform how companies can use GS1 standards (identifiers) and solutions (GS1 Digital Link) for sharing their data
- Inform what data needs to be exchanged in order to inform the Alcoholic Beverages value chain throughout Europe

...to strengthen the European and global GS1 collaboration platform for the alcoholic beverages sector



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(new) EU LABELLING REQUIREMENTS

GS1 in Europe Webinar 22/06/2023

Dr Ignacio Sánchez RecarteCEEV Secretary General







CEEV – European Committee of Wine Companies

- Represents EU producers and traders of wine and aromatised wine products
- 25 national associations from 12 EU countries +
 Switzerland, United Kingdom and Ukraine
- A consortium of 4 leading EU wine companies
- Our members produce and market the large majority of wines with and without GI







2011

FIC regulation published: All alcoholic beverages get exempted for the indication of the list of ingredients and the nutrition declaration

2017

Commission report: No reasons were found for the maintenance of the exemptions. Commission requests the sector to propose a self-regulatory proposal

2018

Sector self-regulatory proposal: Presented to the Commission but wine sector requests in parallel the adoption of adequate rules for wines and aromatised wines to avoid legal uncertainty and protect single market

2018

Commission CAP reform presented: It does not include initially a proposal on ingredients and nutrition declaration, but...





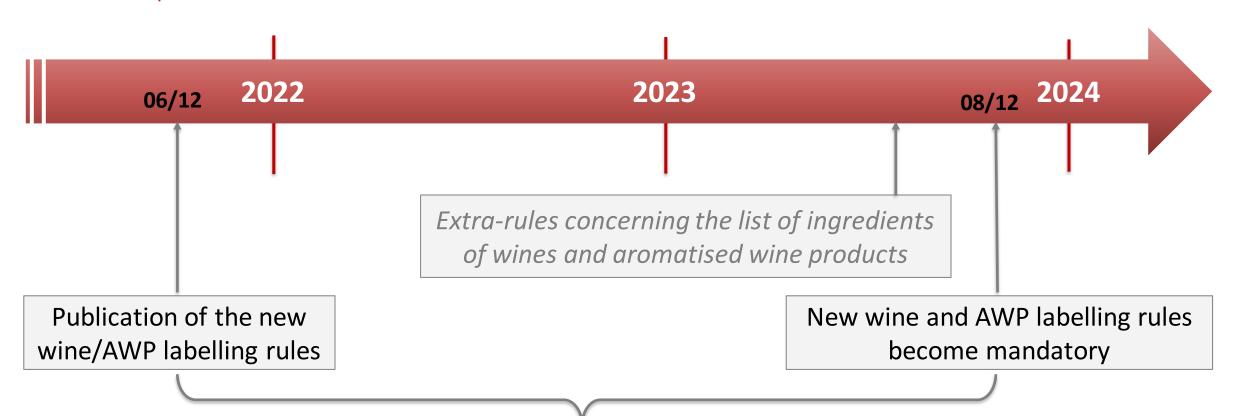


WINE and AROMATISED WINE (AWP) LABELLING CHANGES

- What to declare
 - Mandatory indication of the nutrition information
 - Mandatory indication of the list of ingredients
- **➤** Where to declare
 - On the label
 - On an e-label

- > E-label specifications
 - No marketing information
 - No consumers tracking



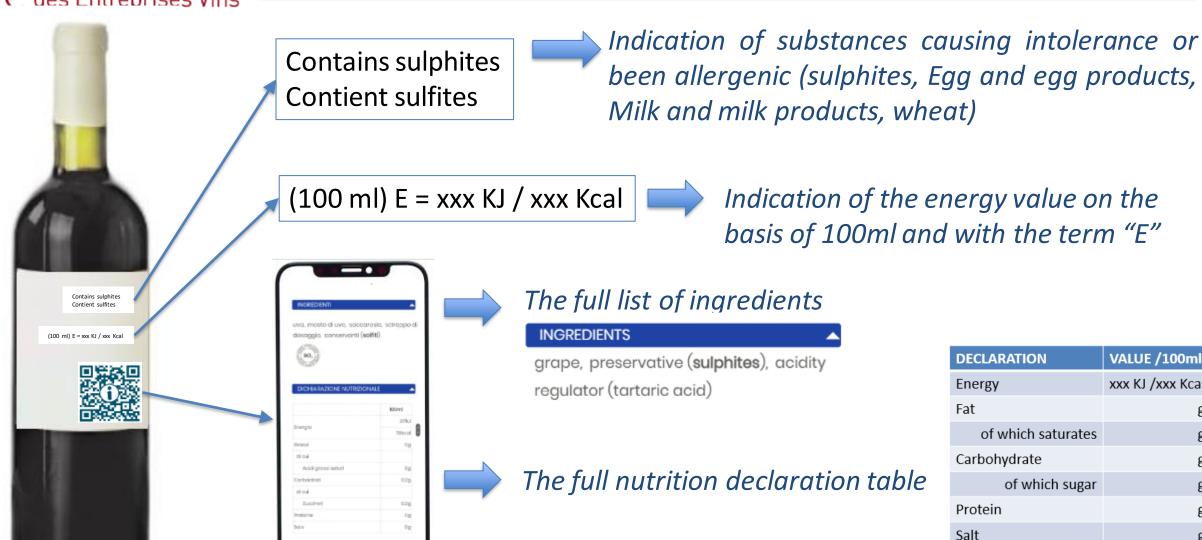


Transitional period (2 years)

The new rules do not apply to wines and aromatised wines "produced and labelled" before 8 December 2023



CHANGES IN LEGISLATION



| DECLARATION | VALUE /100ml |
|--------------------|------------------|
| Energy | xxx KJ /xxx Kcal |
| Fat | g |
| of which saturates | g |
| Carbohydrate | g |
| of which sugar | g |
| Protein | g |
| Salt | g |



CC Comité Européen C des Entreprises Vins

FROM THE BOTTLE TO THE E-LABEL







FIELD OF VISION

- The list of ingredients and nutritional information in the same visual field as the other mandatory information
- If given on an e-label then the QR-code on the same visual field as the other mandatory information

THE TECHNOLOGY

- The legislation does not refer to QR-code technology, but... de facto it is the technology to be used because of the constraints
- Direct link, no intermediate platforms, no specific apps, no further consumer actions...

IDENTIFICATION OF THE QR-CODE

 We are strongly opposed to having to identify the content of the QR-code with a sentence (contrary to the spirit of digital and non-translation)



Ingredients,
Nutrition declaration,
Recycling info,

The (i) symbol should be acknowledged and promoted as sufficient to inform consumers about the fact that regulated information can be found if scanned

Identifying, in wording, the information that can be found when scanning kill the power of digital communication





Grape (term)

Concentrated grape must (term)

Allergenic substances

Substitutive additives

Packaging gases

Expedition liqueur - tirage liqueur

Extra-rules that will simplify and provide legal certainty on how to communicate the list of ingredients of wines and aromatised wine products



Products covered

- Wine and aromatised wine products (vermouth...)
- Wine « produced and labelled» after 08/12/2023
- EU wines and non-EU wines commercialised in the EU
- EU wines when exported

"The electronic means/platform on which the information is placed should provide comparable guarantees to the physical label, in terms of readability of the information, stability, reliability, durability and integrity of the information during the whole life of the product."

QR-code vs webpage

Lot management

Identification of the product

2 QR-codes

Durability of QR-codes

Marketing info





WHY CEEV HAS BEEN WORKING ON DIGITAL COMMUNICATION?



Digital information is under challenge by WHO, certain Member States, DG SANTE and NGOs

A serious and controlled environment is needed to:

- support adequately wine companies and avoid penalty fees (not compliant e-labels)
- confirm the validity of the digital tool (risk of "game over" in case of inadequate e-labels)

Digital is a tool for strategic solutions – to be used in advocacy:

- Environmental information
- Health warnings



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B2C - LEGAL REQUIREMENTS

RECYCLING INFO

TRACEABILITY



B2C - MARKETING

GTIN

EXPORT CERTIFICATES





Thank you for your attention!



- ✓ <u>ceev@ceev.eu</u>
- ✓ <u>www.ceev.eu</u>







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Ulrich Adam, Director General spiritsEUROPE

WEBINAR - 22 JUNE 2023



Agenda for the day

- 1. Political climate & context
- 2. EU legal framework for spirits drinks
- 3. The spiritsEUROPE Memorandum of Understanding on Consumer Information
- 4. Upcoming legislation on consumer information getting ready for the FIC







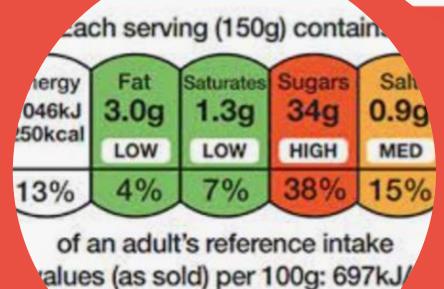




Polical climate and context

- Consumers in the EU demand an increasing amount of information on the products they buy
- NGOs demand consumer empowerment via consumer information
- Nanny state tendencies







The EU legal framework for spirits drinks

- ◆ Spirits Drinks have their own EU Regulation: Reg 2019/787
- Spirit drinks and other alcoholic beverages are excluded from the rules applicable to other foodstuffs
 - No on label energy (kJ/kcal)
 - No list of ingredient
- Growing demand for information by consumers and NGOs
- spiritsEUROPE and members decided to provide this information in coregulation with the EU COM and developed the Memorandum of Understanding













The spiritsEUROPE Memorandum of Understanding on Consumer Information



MEMORANDUM OF UNDERSTANDING

ON THE PROVISION OF NUTRITION INFORMATION & INGREDIENTS LISTING
OF SPIRIT DRINKS SOLD IN THE EU

4 JUNE 2019 PARIS

December 2020:

Completion of Phase I: 25% of products placed on EU market with energy on-label & ingredient listing online

December 2022:

Completion of Phase III: 66% of products placed on EU market with energy on-label & ingredient listing online





Presentation of Commitment to COM

December 2019:

June 2019:

Signature of MoU

Roll-out of Commitment regarding energy information on-label & ingredients information online begins



Completion of Phase II: 50% of products placed on EU market with energy on-label & ingredient listing online













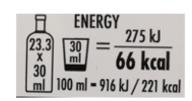
The spiritsEUROPE Memorandum of Understanding on Consumer Information

- The objective is to ensure that the collective total EU market share (by volume) of products placed on the EU market providing:
 - energy information on-label
 - list of ingredients online

Illustrative examples of how on-label energy information could be provided for spirits

- The illustrations below are for indicative purposes only; in terms of display, colour, and shape the provision of the information may be adapted to the shape and colours of the bottle, labels and/or the brand image.
- The font must be easily legible.
- Minimum font size for lowercase written text is 1.2mm. Calories information per kcal can be emphasized.



















The MoU in practice

















Way ahead

• We need to speed-up delivery on the MoU to anticipate the revision of the FIC regulation in line with the wine solution...:

- spiritsEUROPE strongly recommends GS1-compliant solutions based on GTIN and GS1 Digital Link
- GS1 organisations provide local support to companies to help them adopt QR Code powered by GS1
- > For companies member of GS1, using GS1 standards already implemented such as the GTIN is an asset to deliver our commitments











Success on-label, but work in progress for digital information















Upcoming legislation on consumer information – getting ready for the FIC

The more the merrier!

The objective is to go to 100% of labels containing QR codes offering nutritional, health and sustainability information to consumers... marketing free













Thank you very much for your attention!

Any questions or comments?

adam@spirits.eu

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GS1 Ambition 2027







The Global Language of Business

An example GS1 Digital Link URI



https://id.dalgiardino.com/01/09506000151533



Brand domain name



Product identifier (GTIN)







https://ref.gs1.org/docs/2023/QR-Code_powered-by-GS1-best-practices.pdf



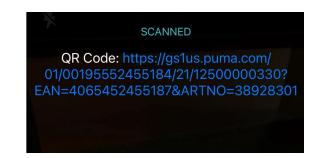
Puma <u>outlet</u> field trip 21 April 2023: Product #1 – pair of shoes



Picture of stack of shoe boxes

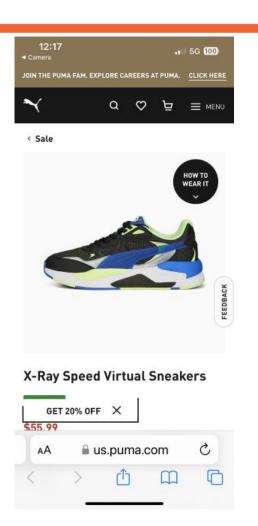


Closeup of 1 shoe box



Scandit app decoding the QR Code

https://gslus.puma.com/01/00
195552455184/21/1250000033
0?EAN=4065452455187&ARTN
0=38928301



Where the link takes you* https://us.puma.com/us/en/pd/qr-code/389283?swatch=01

*If and only if you answer that you are in a Puma store...if you say "no" then you get a "Sorry we couldn't find what you are looking for"

Integrated Consumer Experience



https://scan.pg.com/01/047400683051



Integrated Consumer Experience



https://scan.pg.com/01/047400683051





27843063 By Orderinchaos - Own work, CC BY-SA 4.0, https://commons.wikimedia.org/w/index.php?curid=1 4.0,

GS1 identification to better serve trusted data to consumers

First priority: implementation thanks to GS1-compliant solutions

WITHOUT GS1 STANDARDS

Owned & controlled by the solution provider

Only works on xxxxyyyy.com with the solution provider branding

Identifies the solution record



Vendor-locked and no data portability

Will never work in the supply chain or at PoS

Not a GS1 standard

WITH GS1 STANDARDS

GTIN, licensed to, and controlled by brand





GS1 IDs work in the supply chain and expect GS1 Digital Link syntax at PoS by 2027







phil.archer@gs1.org
 @philarcher1

https://ref.gs1.org/docs/2023/QR-Code_powered-by-GS1-best-practices.pdf



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Consumer information goes digital

For the **first time** ever in the food sector in EU...

...the communication of mandatory information through **e-labels** to consumers is possible.





A common journey with GS1 started in 2019

Umbrella commitment

A common voluntary commitment was presented on 12 March 2018 to the European Health Commissioner.

12 March 2018







Q4 2018

02 •

spiritsEUROPE together with Comité Vin started discussions with GS1 in Europe to facilitate a collaboration between companies and associations on GS1 standards to be designed and deployed.

First discussions with GS1

Start of the collaboration

Kick off meeting with companies, associations and GS1 organisations to share the sectors commitments and agree on the objectives of the collaboration within the GS1 in Europe organization

8 February 2019



03:

Collaboration 2019-2023





52

Outcome: GS1 standards to better inform consumers







SHARE

0117 (11

GS1 data exchange

Product identification



Barcode



GS1 Data Attributes

Implement the data model with nutrition and ingredients GS1 attributes for alcoholic beverages

09506000151533

Brands continue using GTIN
Global Trade Item Number
(former name: EAN)

Barcode symbology

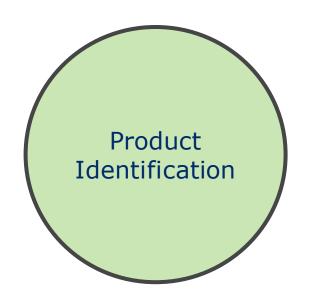
Brands print EAN-13 barcode (store checkout) **and** QR Code to better inform consumers on nutrition facts related to the **underneath** GTIN

+ GS1 Digital Link

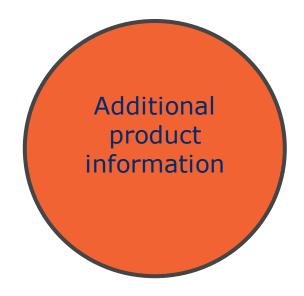




GS1 Data Model in a nutshell



Mandatory attributes on ingredients, nutritions and allergens





GS1 Data Model for Alcoholic Beverages for the e-label

| Alcoholic beverages GS1 data model for e-label | | |
|--|-----------------------------------|------|
| Label information | Status | Туре |
| Product identification | | |
| GTIN | Mandatory for GS1 system | Both |
| Product description | Mandatory for GS1 system | Both |
| Brand | Mandatory for GS1 system | Both |
| Sub brand | Preferred by working group | Both |
| Product image | Preferred by working group | Both |
| GPC (GS1 Global Product Classification) | Mandatory for GS1 system | Both |
| Net content | Mandatory for GS1 system | Both |
| Ingredients | | |
| Ingredients | Mandatory according to regulation | Both |

| Nutritions for 100ml | | |
|---|---|---------|
| Energy (kJ) Energy (kcal) Fats - saturated fats Carbohydrates - sugars Fibre Protein Salt | Per 100ml: Mandatory according to regulation Per portion: Preferred by working group | Both |
| Allergens | | |
| Allergens | Mandatory according to regulation | Both |
| Additional product information | | |
| Alcohol percentage | Preferred by working group | Both |
| Alcohol Beverage Type | Preferred by working group | Both |
| Vintage | Preferred by working group | Wines |
| Alcoholic beverage colour | Preferred by working group | Wines |
| Sweetness level | Preferred by working group | Wines |
| Origin of wine code | Preferred by working group | Wines |
| Grape variety code | Preferred by working group | Wines |
| Alcoholic beverage age | Preferred by working group | Spirits |
| Certification marks / logos | Preferred by working group | Both |



The GS1 value proposition: Make it easier for your companies from now





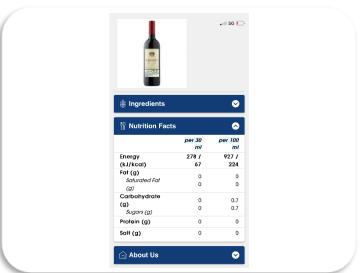
Your brand implements:

- GS1 Data Model to structure data in IT systems
- and the GS1 Digital Link to connect consumers

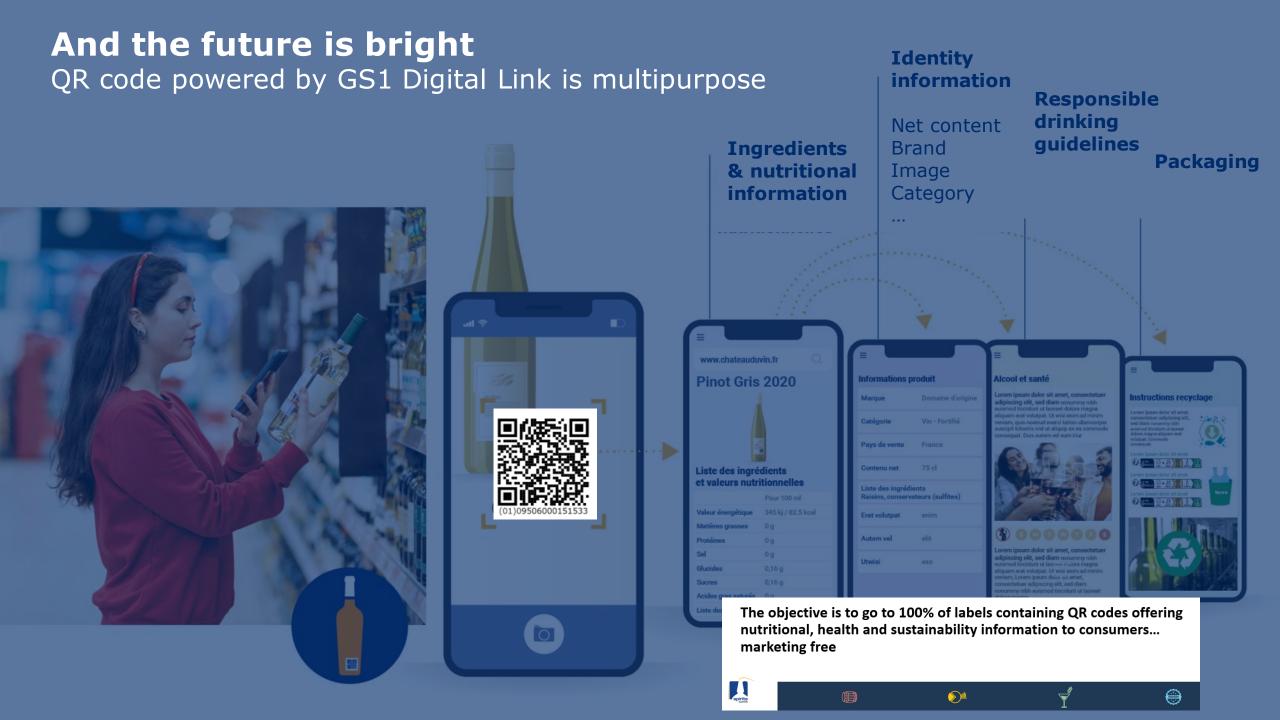


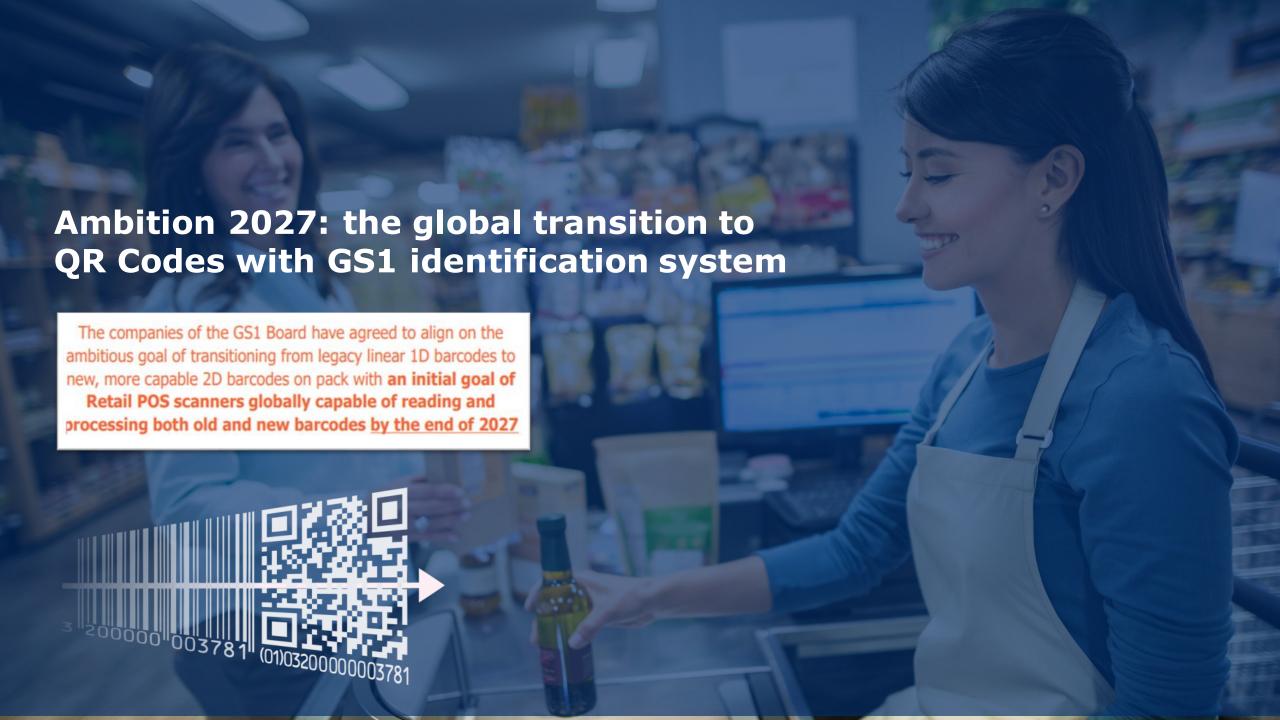






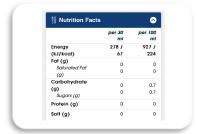






Tools to help with implementation





GS1 Data Model for Alcoholic Beverages





Best practices for creating your QR Code powered by GS1 Digital Link

https://ref.gs1.org/docs/2 023/QR-Code_poweredby-GS1-best-practices.pdf





Local support from GS1 Member Organisations and GS1-compliant solution providers

https://www.gs1.org/standards/get-barcodes



- Use cases
- Monitoring of the QR code powered by GS1 Digital Link roll-out
- Implementation guide for alcoholic beverages



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Conclusions



Support your companies is the priority for GS1 and GS1 in Europe ...



Regulation is coming soon ... Self commitment is already there ...



GS1 standards are the right answer:



Use GTIN for product identification
Use GS1 data model for alcoholic beverages
Use a QR code powered by GS1 Digital Link!



GS1 in Europe Implementation Guide

Implementation guide

- Regulation for (aromatized) wines
- Self-Regulation for spirits
- GS1 data model for alcoholic beverages
- GTIN and QR code
- GS1 Digital Link
- Useful links

QR code powered by GS1 Digital Link!



Next steps to onboard companies and speed up together



1

Connect with your local GS1 office https://www.gs1.org/standards/get-barcodes



- Get your data ready and implement the GS1 data model
- Get ready to create QR codes powered by GS1 Digital Link

3

Share your progress with us!









THANK YOU!





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